

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKC International Holdings Limited	
Date Submitted	01/08/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code: <u>00248</u> Descrip	otion: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code:Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code:E	Description:					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code:Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$20,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	797,012,037					
Increase/ (decrease) during the month	0					
Balance at close of the month	797,012,037					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(11000 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)		
		10	(Prefere	nce shares)		
				Other class)		
Total funda missal 1	ing the second	from or anias		<i>stilei ciass)</i>		
Total funds raised dur options (State currence		i from exercise of	L			
options (state currenc	·y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
4.						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		-

Commetibles (i.e. Commetible i	nto Chonce of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Iotal C. (Ordin	nary shares)		-
			(Preiere	ence shares) Other class)		-
			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2	-	
3		
Total D. (Ordinary shares)	•	
(Other class)		

Other Movements in Issued Share Capital

	T		<u>uro Cuprun</u>					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price:	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(.	/ /)		
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
3.	Placing	At price:	State	 Issue and allotment date: (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	0	rdin	<u>ary</u>		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	()		

				For Main Board and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue				month
				Class of shares issuable (<i>Note 1</i>) Issue and allotment (-/-/-) date: (dd/mm/yyyy)	
5.	Scrip dividend	At price:	State currency –	EGM approval date: (-/-/-) (dd/mm/yyyy)	
				Class of shares repurchased (Note 1)	
6.	Repurchase of shares			Cancellation date: (/ /) (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
				Class of shares redeemed (<i>Note 1</i>)	
7.	Redemption of shares			Redemption date: (/ /) (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
				Class of shares issuable	
				(Note 1)	
8.	Consideration A	At price:	State	Issue and allotment (/ /) date: (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	

				For Main Boar	d and GEM listed	
					No. of new	No. of
					shares of issuer	new
					issued during the	
					month pursuant	issuer
					thereto	which
						may be
						issued
						pursuant
						thereto as at close
						of the
	Type of Issue					month
	Type of issue					monui
			Class of shares issuable	e		
			(Note 1)			
9.	Capital		T 1 11 /	(/ /)		
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date: (dd/mm/yyyy)			
			ECM approval data	(//)		
			EGM approval date: (dd/mm/yyyy)			
			(dd/mm/yyyy)			
			Class of shares issuable	e		
			(Note 1)			
10.	Other At price:	State	T 1 . 11. ((/ /)		
	Other (Please specify) At price:	currency	- Issue and allotment	(' ')		
			date: (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)	× /		
			((((), ((), (), (), (), (), (), (), (),			
			Total E.	(Ordinary share		
			()	Preference share		
				(Other class	ss)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Wu Kwok Lam
Title: Director
(Director, Secretary or other duly authorised officer)
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*